



LINSALATA CAPITAL PARTNERS

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Linsalata Capital Partners Completes First Healthcare Acquisition

Mayfield Heights, Ohio (February 4, 2011) – Linsalata Capital Partners (LinCap), a Cleveland-based private equity firm, announces its fifth platform company acquisition in the last 13 months, recapitalizing NeuroTherm, Inc. (NeuroTherm) in partnership with management. The NeuroTherm transaction represents LinCap's first healthcare platform investment, the fulfillment of a specific initiative spanning several years that has targeted pursuing opportunities in the sector.

Headquartered in Wilmington, Massachusetts, with overseas operations in the Netherlands and United Kingdom, NeuroTherm is a leading manufacturer of products used primarily in the field of interventional pain management, including radio frequency generators and related consumables used in the treatment of chronic pain. NeuroTherm markets and sells to Interventional Pain, Interventional Radiology, Orthopedic and Foot & Ankle Specialists.

Larry Hicks, NeuroTherm's President and Chief Executive Officer, said, "This acquisition solidifies NeuroTherm's success and leadership in the interventional pain management community. This provides NeuroTherm access to new capital and the backing necessary to explore strategic opportunities. We believe this is a fantastic opportunity for NeuroTherm to build upon its brand and accelerate growth. We have spent a lot of time working on this plan with LinCap and we have developed a solid partnership."

“Through its broad pain management offerings, NeuroTherm has developed an excellent reputation based on innovation, excellent customer service, and high quality products,” said Eric Bacon, Senior Managing Director of Linsalata Capital Partners. “We look forward to working with NeuroTherm’s strong leadership team as we embark on this platform investment in the growing healthcare field.”

Located in the Cleveland suburb of Mayfield Heights, Ohio, Linsalata Capital Partners was founded in 1984 and has combined its strong financial capabilities with extensive operational experience to accelerate the growth of middle-market companies. In its more than 26 years of investing, the firm has completed 98 buy-side transactions totaling more than \$3 billion. Linsalata Capital Partners is currently investing from its sixth fund, Linsalata Capital Partners Fund V, L.P. (LinCap V), with \$425 million in committed equity capital.

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